

**Matthew Eisenberg, Finn Dixon & Herling LLP**

Matthew Eisenberg has more than 20 years of experience representing hedge funds, funds of funds, private equity funds, investment advisers, placement agents and other broker-dealers. He advises as to: fund structuring and formation; preparation of fund offering documents; SEC and state registration of investment advisers; SEC and state registration of broker-dealers; CFTC registration of commodity pool operators and commodity trading advisors; FINRA and NFA membership; trade-related compliance and reporting; the development and implementation of compliance policies and procedures; contract preparation and negotiation; regulatory examinations (periodic, sweep, cause); marketing arrangements, materials and practices; state lobbyist registration requirements; seed investment and other strategic transactions; leverage and derivative transactions.

Mr. Eisenberg is a senior faculty member of the Regulatory Compliance Association's CCO University. He is a frequent lecturer and panelist at industry events. Recent speaking engagements have covered: recent legislative and regulatory initiatives directed at the investment fund industry; SEC examinations; hedge fund formation; investment adviser registration; manager due diligence; and marketing arrangements and practices.

Mr. Eisenberg is a graduate of New York University School of Law (J.D. 1990) and The State University of New York at Binghamton (B.A. cum laude 1987).